

Personal Financial Statement

NAME		BIRTHDAY (MM/DD/YYYY)	SOCIAL INSURANCE NUMBER
ADDRESS			
HOME PHONE	RESIDENCE Own Rent Other		HOW LONG AT PRESENT ADDRESS? Year Month
OCCUPATION	CURRENT EMPLOYER		HOW LONG AT PRESENT EMPLOYER? Year Month
EMPLOYER'S PHONE	STATUS (Single includes Divorced and Widowed) Married Single Separated		NUMBER OF DEPENDENTS

Spouse Information

NAME		BIRTHDAY (MM/DD/YYYY)	SOCIAL INSURANCE NUMBER
OCCUPATION	CURRENT EMPLOYER		HOW LONG AT PRESENT EMPLOYER? <div> <div>Year</div> <div>Month</div> </div>

Financial Information

Assets		Liabilities			
	Value			Balance Owing	Monthly Payment
Checking Balance		Bank Loans			
Saving Balance		Real Estate Mortgages			
Life Insurance Cash		Personal Lines of Credit			
Stocks & Bond		Car Loans			
Vehicles		Rent Payment			
Account / Notes Receivables:		Credit Cards	Limit		
		Other Obligations			
Real Estate					
Retirement Account					
		Total Monthly Payments			
Total Assets		Total Liabilities			
		Net Worth			

Income Sources		Sundry Personal Obligations
	Value	Are you providing your personal support for obligations not listed above (e.g. co-signer, endorser, guarantor)? YES NO If yes, please provide details below
Your Gross Monthly Salary		
Your Spouse's Gross Monthly Salary		
Net Monthly Rental		
Total Income		

Schedule A - Stocks and Bonds			
Shares	Description	Market Value	Pledged As Collateral?
			YES NO
			YES NO
			YES NO
			YES NO
			YES NO
			YES NO
			YES NO
Total Stocks and Bonds			

Schedule B - Real Estate Owned					
Address	Purchase Price	Curr. Value	Monthly Payment	Balance Owing	Net Monthly Rent
Total Real Estate Assets & Liabilities					

Schedule C - Life Insurance

Insurance Company	Insured Person	Beneficiary	Face Value	Policy Loan(s)	Cash Value
Total Life Insurance					

General Information (Please provide details if you answers yes to any of the following questions)

Have you ever had an asset repossessed?	YES	NO
Have you ever declared bankruptcy?	YES	NO
Are you party to any claims or lawsuits?	YES	NO
Do you own any taxes prior this year?	YES	NO

Details:

Declaration

I/We hereby certify that the information in this Personal Financial Statement is a complete and true declaration. The property values shown above are the fair market values of the properties and the amount of debts is the total potential indebtedness (inclusive of any other loans, credit cards, or other debts for which I/we have signed as a guarantor(s)). I/we confirm that if any statement I/we have made herein or in accompanying materials proves to be incorrect in any way, I/we shall notify the Corporation immediately.

I/We authorize the Corporation to obtain personal credit information about me/us from any source. By executing this statement, I/we acknowledge as notice in writing, the Corporation's intent to obtain this information and I/we authorize each source to provide this information to the Corporation. I/We understand and agree that in order to perform a credit investigation. I/we need not provide my/our Social Insurance Number(s) ("SIN") if I/we can provide alternative identification that is acceptable to the credit reporting agencies. If I/we do provide my/our SIN(s), I/we consent to the Corporation using this information for the limited purpose of performing a credit investigation.

I/We authorize the Corporation to retain this Personal Financial Statement and any financial records, credit and reference reports for the Corporation's records and for reporting to Industry Canada who oversees the Community Futures Program.

I/We confirm receipt of the Corporation's Privacy Statement and understand and consent to the Corporation collecting, using, retaining and disclosing the information contained in this Statement of Assets and Liabilities for the limited purpose of determining my/our eligibility for financing as is required by law, and by Industry Canada. I/We understand that the Corporation will handle my/our personal information in strict confidence in accordance with Federal privacy law as set out in the Corporation's Privacy Policy. If I/we have any questions or concerns about the management of my/our information, I may refer to the Privacy Policy at www.perthcfdc.ca, or contact the Chief Privacy Officer.

NAME

SIGNATURE

DATE

NAME

SIGNATURE

DATE