

Dallas Aircraft Sales, LLC

Date:

[Contact Name]

[Position]

[Company Name]

[Address]

[City], [State] [Zip Code]

Dear _____,

This letter will confirm the intent of _____ to purchase one (1) _____ Aircraft, Serial Number **XXXX**, from Dallas Aircraft Sales for a purchase price of U.S. \$ _____. Delivery of the aircraft will be determined later.

A wire transfer in the amount of US\$ _____ to be held as a refundable deposit toward the purchase of one (1) **[aircraft]**, Serial Number **XXXX** for a period of ten (10) business days during which time the formal Purchase Agreement will be prepared and executed.

Upon signing the formal Purchase Agreement, the deposit amount of \$ _____ shall be retained by Aero-Space Reports Title & Escrow Services as a portion of the initial payment. If for any reason whatsoever the formal Purchase Agreement is not signed during the aforementioned ten (10) day period, Aero-Space Reports Title & Escrow Services shall promptly refund the deposit, and neither party shall have any further rights or obligations under this letter of intent.

Sincerely,

By: _____

Name: _____

Accepted this ____ day of _____, 2010

By: _____

DALLAS AIRCRAFT SALES, LLC